Binani

BRAJ BINANI GROUP

Date: 28th October, 2026

To,

BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001.
Scrip Code: 500059

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai- 400051
NSE Symbol: BILVYAPAR

The Calcutta Stock Exchange Limited,
7, Lyons Range,
Kolkata- 700001
Code: 12026

Subject: Certificate under Reconciliation of Share Capital Audit Report for the period 01st July, 2026 to 30th September, 2026.

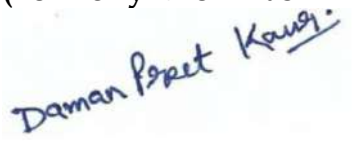
Dear Sir,

In reference to the above captioned subject, we are enclosing Reconciliation of Share Capital Audit Report for the period 01st July, 2026 to 30th September, 2026 provided by **M/s. HD and Associates LLP, Practicing Company Secretary** in accordance with Regulation 76 (1) of SEBI (Depositories and Participants) Regulations, 2018 read with their circular D&CC/FITTC/CIR-16 2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 dated September 06, 2010 both issued by the Securities and Exchange Board of India.

Kindly take the same on record.

Thanking You,
Yours Faithfully.

For BIL Vyapar Limited
(Formerly known as Binani Industries Limited) under CIRP



Daman Preet Kaur
Company Secretary Cum Compliance Officer

HD AND ASSOCIATES LLP
COMPANY SECRETARIES

Address: Office Number 411, Parikh Market Building, Opera House, Mumbai-400004.
Email : Hardik@hdandassociates.com ; Tel: +91 22 316 30303

To,
Resolution Professional,
BIL Vyapar Limited,
(Formerly known as Binani Industries Limited)
37/2, Chinar Park, New Town,
Rajarhat Main Road P.O. Hatiara NA
Kolkata-700157, West Bengal, India.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the Depositories and other relevant books, records, documents and register maintained by M/s BIL Vyapar Limited (Formerly known as Binani Industries Limited) (hereinafter referred to as ('The Company') and its Registrars and Transfer Agents M/s. MUFG Intime India Private Limited (Formerly Known as Link Intime India Private Limited) for the purpose of issuing this certificate in accordance with Regulation 76 (1) of SEBI (Depositories and Participants) Regulations, 2018 read with their circular D&CC/FITTC/CIR-16 2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 dated September 06, 2010 both issued by the Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification and examination as considered necessary, the Reconciliation of Share Capital Audit Report for the Second Quarter Ended 30th September, 2026 is enclosed herewith.

FOR HD AND ASSOCIATES LLP
COMPANY SECRETARIES

HARDIK DARJI
PRACTICING COMPANY SECRETARY
DESIGNATED PARTNER
ACS NO. 47700 C.P.NO.: 21073
FRN: L2026MH107500

PLACE: MUMBAI
DATE: 28TH OCTOBER,2026
UDIN: A047700H002061327
PEER REVIEW NO: 8296/2026

Annexure to Reconciliation of Share Capital Audit Report of BIL Vyapar Limited (Formerly known as Binani Industries Limited) for the Second Quarter Ended 30th September, 2026

[Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018]

1	For Quarter ended	30th September, 2026	
2	ISIN	INE071A01013	
3	Face Value	Rs.10/-	
4	Name of the Company	BIL Vyapar Limited (Formerly known as Binani Industries Limited)	
5	Registered Office Address	37/2, Chinar Park, New Town, Rajarhat Main Road P.O. Hatiara NA Kolkata-700157, West Bengal, India	
6	Correspondence Address	"As above"	
7	Telephone & Fax Nos.	Tel No.: +918422890335	
8	Email Address	secretarial@binani.net	
9	Names of the Stock Exchanges where the Company's securities are listed:	The Bombay Stock Exchange Limited The National Stock Exchange of India Limited The Calcutta Stock Exchange Limited	
		Number of Shares	% of total issued Capital
10	Issued capital	3,14,43,025	–
11	Listed Capital	3,13,66,175	–
12	Held in dematerialized form in CDSL	72,00,569	22.96
13	Held in dematerialized form in NDSL	2,27,71,968	72.60
14	Physical	13,93,638	4.44
15	Total No. of shares (12+13+14)	3,13,66,175	100.00

16. Reason for difference if any, between (10&11) & (10&15) & (11&15):

As per the Scheme of Amalgamation approved by the High Court at Calcutta Binani Metals Limited was amalgamated with BIL Vyapar Limited (Formerly known as Binani Industries Limited) and based on the share exchange ratio of the scheme, the shareholders of the former were allotted 17,69,750 Equity Shares in the latter. No shares were allotted in respect of 37 partly paid Equity Shares in Binani Metals Limited on which calls were in arrears, otherwise would have been eligible for allotment of 1850 Equity Shares of BIL Vyapar Limited (Formerly known as Binani Industries Limited). For that reason, the said 1850 shares were not listed though included in issued capital against Serial No.10 above.

HD AND ASSOCIATES MUMBAI 400064

75,000 Equity Shares in BIL Vyapar Limited (Formerly known as Binani Industries Limited) included in the Listed Capital against Serial No.11 were forfeited and remain to be reissued resulting in a difference between Sr. No. 11 & 14 above.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table given below: No Change

Particulars	No. of Shares	Applied/ Not Applied For Listing	Listed On stock exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for SE (Specify names)

** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18. Register of Members is updated (Yes/No) : Yes
If not, updated upto which dates

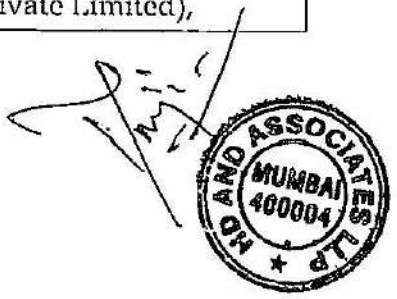
19. Reference of previous quarter with regard to excess dematerialized shares, if any : Nil

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If yes, reason why? Not Applicable

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reas. n for delay:

Total no. of demat request	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22.	Name, Telephone & Fax Nos. of the Compliance Officer of the Co.	Ms. Daman Preet Kaur Telephone Number: 8422890335
23.	Name, Address Telephone & Fax No., Regn. No. of the Auditor.	Hardik Darji HD & Associates LLP Office No. 411, Parikh Market Building, Opera House, Mumbai – 400 004. Tel. No. 09699610825 M. No. 47700 COP. 21073
24.	Appointment of common agency for share registry	MUFG Intime India Private Limited (Formerly Known as Link Intime India Private Limited),



	work. (if yes, name & address).	C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai- 400083, Maharashtra, India. Tel. 022 - 49186270 Fax: 022 - 49186060 Email: Investor.helpdesk@in.mpms.mufg.com

25. Any other details that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.):-Nil

FOR HD AND ASSOCIATES LLP

COMPANY SECRETARIES

HARDIK DARJI

PRACTICING COMPANY SECRETARY

DESIGNATED PARTNER

ACS NO. 47700 C.P.NO.: 21073

FRN: L2026MH107500

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